

Clariti

# Webinar: How Orange County, California, Maintains a 10-Day Permit Turnaround

## **Our Speakers**



Judy Kim Orange County Administrative Manager I, Private Property Permits Unit, Permitting Division



Laree Alonso Orange County Administrative Manager II, Permitting Division



Jeremy Bosch Clariti Senior Director of Marketing

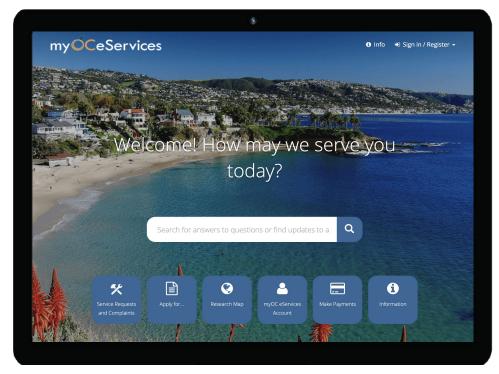


Roger Bassam Clariti Business Development Executive



# Agenda

- About Orange County and it's residential building permit process
- Key Performance Metrics
- Live demonstration
- Next Steps
- Q & A



Orange County's e-Services Portal



## Housekeeping

- We encourage your questions. Please submit via Zoom Q&A.
- This session will be recorded and shared afterward.
- If we're not able to get to your question in the session, we will happily take it up via email afterward.





# About Orange County, California

- Located in the Los Angeles Metropolitan Area
- 3rd most populous county in California, and 6th most populous in the U.S.
- Population: 3.1 million residents
- Major Cities include Anaheim, Irvine, Santa Ana, and Huntington Beach
- Orange County Public Works = ~783 staff
- Jurisdiction falls within the unincorporated areas of the County





# **About the Orange County Permitting System**

# **C**PublicWorks

- OC has been using the Clariti Building Permit Solution since January 2019
- Use Cases
  - Private property permitting applications
  - Reviews, permitting, inspections
  - Encroachment permits within the County right-of-way
  - Subdivision applications
  - Discretionary applications

OC Development Services Metrics FY 2017-18, Pre-Clariti:

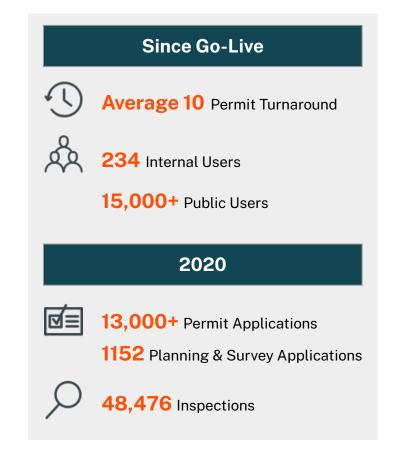


Source: Orange County Public Works, Service Area Fact Sheets (FY 2017-2018)



- Internal Users on System: 234 registered LMS staff users from OC Public Works Department
- External Users: 15,000 public users registered since go-live in January 2019\*
- AVG turnaround time: 10 days
- ~13,000 permit applications submitted in 2020

\* Not exclusively Clariti users





### Demo

- (i) Community Portal for citizen submissions - what the public can access
- What happens when a submission is made
- Plan Review
  - ) Inspections



Reporting

#### **Orange County Community Portal**

myOCeServices	S Search here Q & Dashboard TR Cart O Help Hi Stephan -
Bashboard           ✓         Service Requests/Complaints         <           ⑦         Inquiries	Welcome to your DashBoard The County of Orange is committed to providing easy access to Orange County Public Works services for all constituents. The myOCeServices Dashboard can be utilized to track the status of permit submissions, complaints, inquiries, and service requests.
<ul> <li>Permit Applications &lt;</li> <li>Planning Applications &lt;</li> <li>Survey Applications </li> </ul>	Search here by project name or number, permit or application number, complaint case number, address, or description
Inspections <     Ag Comm. Weights &     Measures Registration <	My Recently Submitted Items Submissions indicating "Action Required" in the table below have had recent activity take place and require your attention. Select the inquiry number to view more details.
Projects and Packages <     Bonds <	Show 10 v entries Search:
	Number     Type     Status     SubStatus     If     Description     If     Address     Legal     Date     Action     Applicant     Expration       Number     Type     Status     Status     If     Description     If     Address     Description     Owner     Created     Required     Next Slops     Date



With a digital solution,
 OCPW consolidated
 10 business functions
 into 1 system.





#### Who is Clariti?

Since 2008, Clariti has empowered state and local governments to deliver exceptional citizen experiences within the permitting and licensing space.

#### What we Do

True-cloud permitting and licensing software. Full end-to-end solution to solve challenges across a wide-array of different government use-cases.

#### **Next Steps**

See your organization's permitting and/or licensing process and the value our solution could provide. Sign up for a personalized consultation with Clariti to learn more!

#### Secure your session

#### URL:

https://www.claritisoftware.com/request-a-demo-clariti-govern ment-permitting-and-licensing-software

"When we looked at the 10 different solutions as part of our purchase, this was the only one that we felt would last 15-20 years."

Ann Bruner CIO, Department of Licensing Washington State

# Comprehensive Solutions Set for Local Governments





#### Land Management

- Housing
- Community Development
- Planning, Building, Zoning

#### **Environmental Health**

- Environmental Compliance
- Environmental Protection
- Health & Safety

#### Infrastructure Permits

- Public Works
- Engineering



#### Municipal/Administrative

- Business Licensing
- Animal Licensing

# Notable Customers

Since launching in 2008, Clariti has grown to be an enterprise leader in permitting and licensing solutions for state and local government, serving 3 of the largest 10 cities in North America, and 10 states.



Land Management Environmental Health

DIEGO

The City of





Mammoth Lakes









Infrastructure

BOO

Information Technology & Telecommunicatio

THE CITY OF ASPEN





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COUNTY







#### • Bullet point steps in permit process:

- Applicant submits permit application via customer portal ("initiated" status); pays plan check fees online when prompted.
- Staff conducts intake and plan check review; coordinates online and/or via email with applicant regarding any corrections. ("in review" status)
- Once application is reviewed and approved, permit can be issued by the applicant via customer portal. ("Ready for issuance" status)
- Once permit is issued, inspections can be requested online and completed accordingly by staff. ("Issued" status)
- Once final inspection is approved, permit will be closed out. ("Finaled" status)
- Public Submission via the Community Portal:
  - One stop for citizens to manage all permitting services online. Submit service requests & complaints; apply for permits; submit planning applications; request and manage inspections; view applications status, projects, and packages.
- Permit queue
- Back office review and approvals
- Issuance
- Reporting



- Permit application through the Orange County web portal
- Staff conducts intake and plan check review
- Correspondence between staff and applicant
- Application approval and permit issuance
- Online Inspection Request
- Final inspection and approval

